



NEW DEAL ADVISORS SUPPORTS INDEPENDENT DIRECTORS OF DIGITAL VALUE IN CONNECTION WITH THE TAKEOVER BID LAUNCHED BY OEP IX

Milan, April 27, 2026 – New deal Advisors, an independent firm specialising in advisory services to M&A transactions, advised the **Independent Directors** of **Digital Value S.p.A.** in connection with the takeover bid launched by **OEP IX Master Coöperatief U.A.** for the Company's shares.

The engagement involved the preparation of a fairness opinion on the financial congruence of the consideration.

New Deal Advisors provided its services through a team led by Roberto Tasca (partner) and Alessandro Regalia (director). The fairness opinion was signed by Partner Roberto Tasca.

New Deal Advisors

New Deal Advisors is an independent firm specialising in advisory services in M&A. Established in 2012, New Deal Advisors provides support in a broad variety of extraordinary transactions streams including mergers and acquisitions, restructuring, transformation processes, forensic and litigation activities, fairness opinions and valuation services. New Deal Advisors has worked for more than a decade alongside private equity funds, investment holdings, family offices, financial institutions and strategic players achieving to date the finalisation of over 200 deals.