

NEW DEAL ADVISORS SUPPORTS H.I.G. CAPITAL IN THE INVESTMENT IN PROTOS

Milan, March 11 2025 - **New Deal Advisors**, an independent company specialising in advisory services to M&A Transactions, has supported **H.I.G. Capital**, an international investment fund, in the acquisition of a controlling interest in the **Protos Group**, a leading independent technical consultancy company.

Protos, established in 1986, provides technical consulting and advisory services, including inspections and certifications, operating in the most dynamic segments of the technical services market, including infrastructure, energy and real estate. The company supports a wide range of clients, including banks and financial institutions, asset managers, real estate asset managers, insurance companies, large corporations. real estate and renewable energy developers, infrastructure concessionaires and public institutions, and servicers in the non performing loan sector. The entry of H.I.G. Capital will support Protos' growth strategy in Italy and abroad. The investment is made in partnership with the company's current management, President Franco Masera and Vice-President Luca Mazzoni. In the consulting and professional services sector, H.I.G. has already acquired Interpath (a former Kpmg business) in the UK.

New Deal Advisors with a team led by Lorenzo Lavini (partner), has provided financial due diligence services to H.I.G. Capital.

New Deal Advisors

New Deal Advisors is an independent firm specialising in advisory services in M&A. Established in 2012, New Deal Advisors provides support in a broad variety of extraordinary transactions streams including mergers and acquisitions, restructuring, transformation processes,

forensic and litigation activities, fairness opinions and valuation services. New Deal Advisors has worked for more than a decade alongside private equity funds, investment holdings, family offices, financial institutions and strategic players achieving to date the finalisation of over 200 deals.