



NEW DEAL ADVISORS WITH FONDO ITALIANO D'INVESTIMENTO IN JOINING RINA

Milan, Dec 13 2023 – New Deal Advisors, an independent firm specializing in advisory services to M&A Transactions has supported Fondo Italiano D'Investimento in Joining Rina.

The deal involves a capital injection of up to €180 million in the form of equity and a share split in which Registro Italiano Navale will retain a majority stake, Fondo Italiano d'Investimento, together with a pool of co-investors, take over a minority stake of up to 33 percent, and the company's management to participate in the share capital with about 3.5 percent. Co-investors include Banor, an independent Italian wealth and asset management company, and Arca Space Capital, a private equity fund promoted by Arca Fondi SGR in partnership with Space Capital Advisors.

New Deal Advisors with a team led by Antonio Ficetti Gasco (Partner), has provided Financial Due Diligence services to Fondo Italiano d'Investimento.

New Deal Advisors

New Deal Advisors is an independent firm specialising in advisory services in M&A. Established in 2012, New Deal Advisors provides support in a broad variety of extraordinary transactions streams including mergers and acquisitions, restructuring, transformation processes, forensic and litigation activities, fairness opinions and valuation services. New Deal Advisors has worked for more than a decade alongside private equity funds, investment holdings, family offices, financial institutions and strategic players achieving to date the finalisation of over 200 deals.