



NEW DEAL ADVISORS SUPPORTS CHARTERHOUSE IN THE Public Acquisition Offer (“OPA”) FOR LABOMAR S.P.A.

Milan, 22 May 2023 - New Deal Advisors, an independent company specialising in advisory services to M&A Transactions, has supported Charterhouse in its OPA for Labomar S.p.A.

LBM Next S.p.A. - a company controlled by Walter Bertin, Chairman and Chief Executive Officer of Labomar S.p.A. as well as controlling shareholder of LBM Next through its holding company “LBM Holding”, has communicated to CONSOB, Borsa Italiana S.p.A. and the Market its intention to launch a voluntary OPA for Labomar S.p.A. (the “Offer”), a company with shares traded on the multilateral trading system called Euronext Growth Milan.

The Offer is promoted by LBM Next S.p.A. together with Charterhouse.

Labomar is a company with over 20 years of experience listed on Euronext Growth Milan that provides its clients with effective, quality and cutting-edge solutions in the field of dietary supplements, medical devices, cosmetics and foods for special medical purposes.

New Deal Advisors with a team led by Antonio Ficetti Gasco (Partner), has provided Financial Due Diligence Services, to Charterhouse.

New Deal Advisors

New Deal Advisors is an independent firm specialising in advisory services in M&A. Established in 2012, New Deal Advisors provides support in a broad variety of extraordinary transactions streams including mergers and acquisitions, restructuring,

transformation processes, forensic and litigation activities, fairness opinions and valuation services. New Deal Advisors has worked for more than a decade alongside private equity funds, investment holdings, family offices, financial institutions and strategic players achieving to date the finalisation of over 200 deals.